

### Labor Market Review

Statistical data report for November 2009, Released January 2010

## Economic Growth Region 10

### Regional and State Unemployment (seasonally adjusted)

The U.S. Bureau of Labor Statistics reported that regional and state unemployment rates were generally lower in November. Thirty-six states and the District of Columbia recorded over-the-month unemployment rate decreases, eight states registered rate increases, and six states had no rate change. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate edged down in November to 10.0 percent.

In November, the West reported the highest regional jobless rate at 10.6 percent while the Northeast recorded the lowest rate at 8.7 percent. Michigan recorded the highest unemployment rate among the states at 14.7 percent. North Dakota continued to register the lowest jobless rate at 4.1 percent.

Economic Growth Region (EGR) 10 includes Clark, Crawford, Floyd, Harrison, Scott, and Washington Counties.



### Labor Force Estimates (not seasonally adjusted), November 2009

Area	Labor Force	Employed	Unemployed	Nov 2009 Rate	Oct 2009 Rate	Nov 2008 Rate
U. S.	153,539,000	139,132,000	14,407,000	9.4%	9.5%	6.5%
Indiana	3,104,803	2,816,107	288,696	9.3%	9.4%	6.9%
Louisville MSA	630,317	568,408	61,909	9.8%	10.4%	6.5%
EGR 10	137,862	126,441	11,421	8.3%	8.5%	6.1%
Clark Co.	53,199	49,004	4,195	7.9%	8.2%	5.9%
Crawford Co.	5,111	4,572	539	10.5%	10.2%	7.9%
Floyd Co.	36,515	33,793	2,722	7.5%	7.7%	5.7%
Harrison Co.	18,634	17,222	1,412	7.6%	7.7%	6.3%
Scott Co.	10,787	9,515	1,272	11.8%	11.9%	7.2%
Washington Co.	13,616	12,335	1,281	9.4%	9.8%	6.5%
Corydon	1,370	1,233	137	10.0%	9.5%	8.7%
Jeffersonville	14,822	13,686	1,136	7.7%	8.1%	6.4%
New Albany	17,743	16,208	1,535	8.7%	9.3%	6.7%
Salem	2,908	2,567	341	11.7%	12.1%	7.2%
Scottsburg	2,759	2,404	355	12.9%	12.0%	8.1%

### Indiana and Surrounding States Unemployment, November 2009 (Seasonally Adjusted)

State	Rate
Illinois	10.9%
Indiana	9.6%
Kentucky	10.6%
Michigan	14.7%
Ohio	10.6%

Source: U.S. Department of Labor, Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

Rank Nov 2009	County	Rate Nov 2009
13	Scott	11.8%
28	Crawford	10.5%
51	Washington	9.4%
72	Clark	7.9%
79	Floyd	7.5%
89	Harrison	6.5%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

State Release Date: 12/18/09

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

## Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2009 from:

CPI Item	Nov-08	Oct-09
U.S. City Average		
All Items	1.8%	0.1%
Food & Beverages		
Housing	-0.5%	-0.1%
Apparel	1.0%	-1.2%
Transportation	8.6%	1.7%
Medical Care	3.5%	0.3%
Recreation	-0.2%	-0.3%
Education & Communication	2.5%	-0.2%
Other Goods & Services	7.9%	0.3%
Midwest Region (All Items)*		
	2.2%	0.3%

Note: CPI-U- Consumer Price Index-Urban

Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

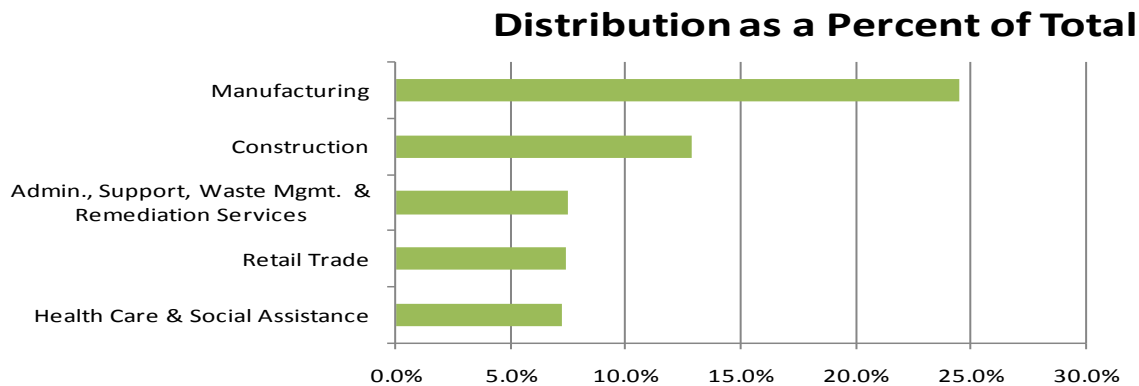
Source: U.S. Department of Labor, Bureau of Labor Statistics

## Total Unemployment Claims for Region 10

Week End >>	11/7/2009	11/14/2009	11/21/2009	11/28/2009
<u>Initial Claims</u>				
Region 10	260	255	242	229
Indiana	7,569	7,520	8,588	9,951
<u>Continued Claims</u>				
Region 10	2,795	2,689	2,753	2,690
Indiana	86,604	85,732	86,844	85,383
<u>Total Claims</u>				
Region 10	3,055	2,944	2,995	2,919
Indiana	94,173	93,252	95,432	95,334

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Percentage of Unemployment Claims for Top Five Industries in EGR 10, November 2009



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## WARN Notices for Region 10, November 2009

There are no WARN Notices for this month.

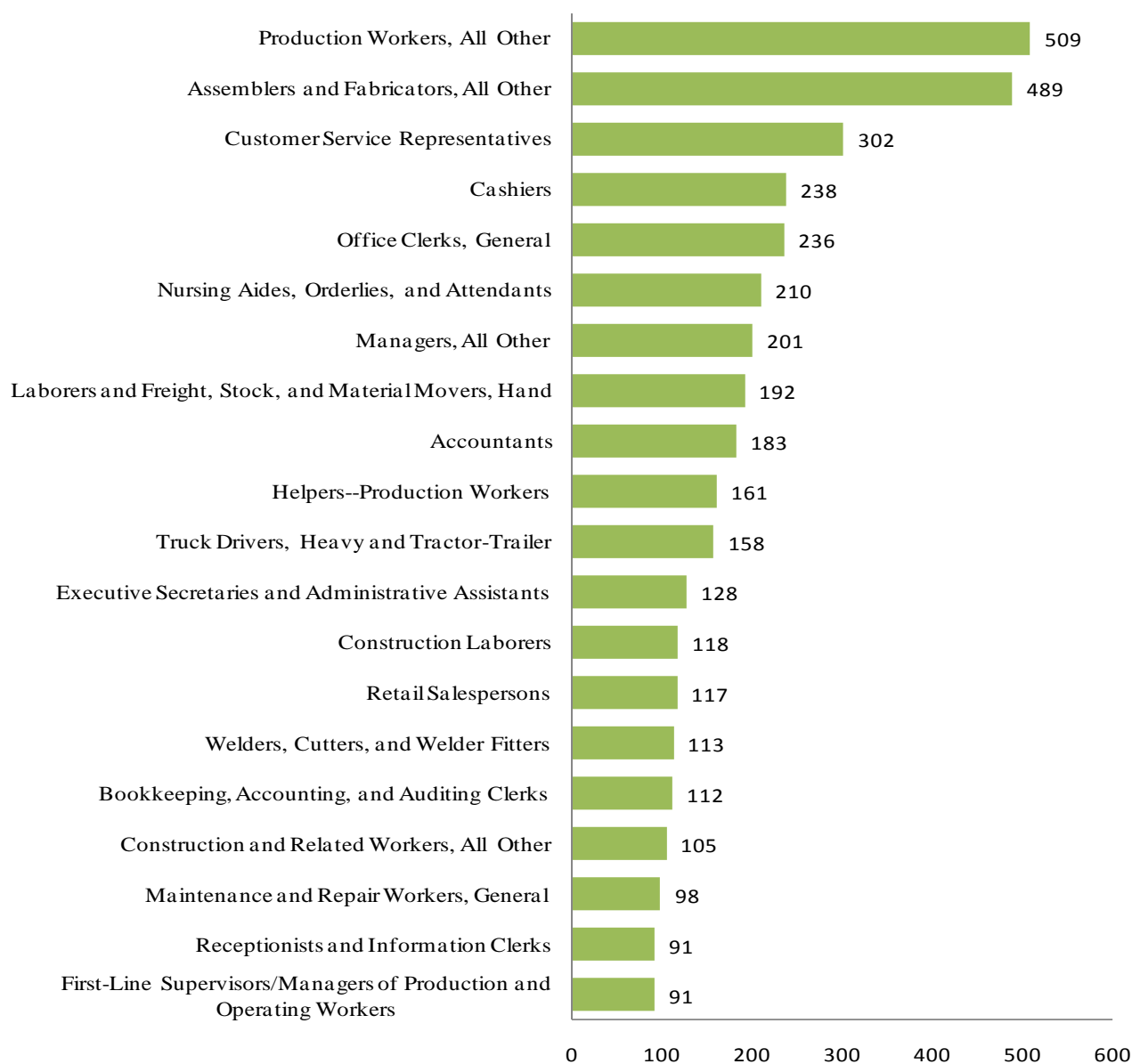
Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, November 2009

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at:

<http://www.doleta.gov/programs/factsht/warn.htm>.

## Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

### Region 10 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect, December 23, 2009

## Region 10 Quarterly Employment and Wages, 2<sup>nd</sup> Quarter 2009

Economic Growth Region (EGR) 10  
includes Clark, Crawford, Floyd,  
Harrison, Scott, and Washington  
Counties.

				Number Change	Percent Change	Number Change	Percent Change
Industry	2Q2009	1Q2009	2Q2008	1Q09-2Q09	1Q09-2Q09	2Q08-2Q09	2Q08-2Q09
Total Covered Employment	98,755	97,923	104,999	832	0.8%	-6,244	-5.9%
Natural Resources & Mining	665	634	789	31	4.9%	-124	-15.7%
Agriculture, Forestry, Fishing & Hunting	172	150	221	22	14.7%	-49	-22.2%
Mining	493	483	569	10	2.1%	-76	-13.4%
Construction	4,653	4,112	5,214	541	13.2%	-561	-10.8%
Manufacturing	16,869	17,685	19,962	-816	-4.6%	-3,093	-15.5%
Trade, Transportation & Utilities	21,700	21,705	23,298	-5	0.0%	-1,598	-6.9%
Utilities	517	516	538	1	0.2%	-21	-3.9%
Wholesale Trade	2,471	2,470	2,594	1	0.0%	-123	-4.7%
Retail Trade	12,798	12,669	13,364	129	1.0%	-566	-4.2%
Transportation & Warehousing	5,914	6,049	6,802	-135	-2.2%	-888	-13.1%
Information	936	933	978	3	0.3%	-42	-4.3%
Financial Activities	4,173	4,199	4,255	-26	-0.6%	-82	-1.9%
Finance & Insurance	3,242	3,287	3,257	-45	-1.4%	-15	-0.5%
Real Estate & Rental & Leasing	931	912	997	19	2.1%	-66	-6.6%
Professional & Business Services	6,822	6,959	7,629	-137	-2.0%	-807	-10.6%
Professional & Technical Services	2,161	2,394	2,261	-233	-9.7%	-100	-4.4%
Management of Companies & Enterprises	338	344	418	-6	-1.7%	-80	-19.1%
Administrative & Waste Services	4,323	4,221	4,950	102	2.4%	-627	-12.7%
Education & Health Services*	21,260	21,345	20,842	-85	-0.4%	418	2.0%
Education Services*	8,104	8,341	8,161	-237	-2.8%	-57	-0.7%
Health Care & Social Assistance*	13,156	13,004	12,681	152	1.2%	475	3.7%
Leisure & Hospitality	12,434	11,698	12,854	736	6.3%	-420	-3.3%
Arts, Entertainment, & Recreation	2,592	2,372	2,947	220	9.3%	-355	-12.0%
Accommodation & Food Services	9,842	9,326	9,908	516	5.5%	-66	-0.7%
Other Services, except Public Administration	3,160	3,111	3,170	49	1.6%	-10	-0.3%
Public Administration	6,081	5,542	6,005	539	9.7%	76	1.3%

\*Includes both public and private educational and health services.

Source: Indiana Workforce Development, Research and Analysis, Quarterly Census of Employment and Wages

## Per Capita Personal Income

The U.S Bureau of Economic Analysis provides per capita personal income. Per capita personal income is determined by dividing an area's total income by the area's population estimate. Income levels of certain population groups may affect per capital person income. For example, the presence of a large institutional population will tend to lower the per capita personal income of the area in which it is located. The Bureau's web site is: <http://www.bea.gov>.

Area	2006	2007	Percent Change
United States	\$36,794	\$38,615	4.9%
Indiana	\$32,006	\$33,215	3.8%
Kentucky	\$29,542	\$30,824	4.3%
Louisville MSA	\$35,871	\$37,473	4.5%
Clark	\$31,003	\$32,661	5.3%
Crawford	\$23,337	\$24,419	4.6%
Floyd	\$36,634	\$37,745	3.0%
Harrison	\$29,260	\$30,966	5.8%
Scott	\$24,836	\$25,517	2.7%
Washington	\$26,173	\$27,180	3.8%

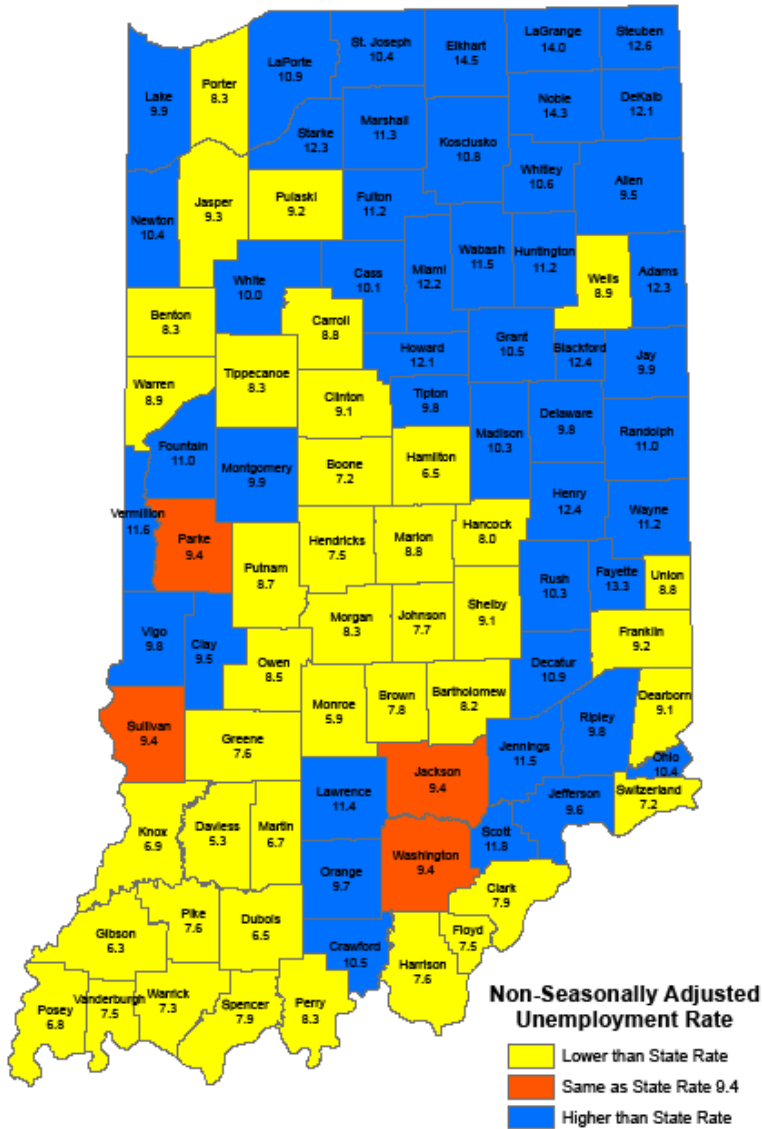
Source: U.S. Bureau of Economic Analysis

## Up-One-Level Report

Indiana Economic Growth Region 10's *Up-One-Level Report* for the third quarter of 2009 is now available. The data base for this report is frequently listed jobs from Indiana Career Connect (ICC). The Occupational Employment Statistics program provides the wage estimates for both the ICC jobs and the one-level step-up occupations. Step-up occupations include the educational requirements for the occupations. Step-up occupations are intended as examples only.

You may download the report from our web site: <http://www.hoosierdata.in.gov>. Please select 'Publication Lookup Tool' on the left side of the screen. On the Publication Lookup Tool screen, please select the 'Region', the 'Publication', the 'Version', and the 'Output'. You may also receive an email copy by contacting me at (812) 424-4473 extension 237 or emailing me at [cboatman@dwd.in.gov](mailto:cboatman@dwd.in.gov).

## County Unemployment Rates November 2009



Source: IDWD Local Area Unemployment Statistics

The Indiana seasonally adjusted rate is 9.6%



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